

Digital Asset Solutions



A team of seasoned founders, financial and tech experts



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Incorporation: 04/2018 Headquarter: Zug, CH 10 FTE Team: Offices: CH, DE, UK **PICTET** ethereum Advisors from: CREDIT SUISSE SMBC NIKKO London $\mathbf{P} / \mathbf{W} / \mathbf{P}$ Stock Exchange Group SMBC NIKKO CAPITAL MARKETS LIMITED



BlockState offers a one-stop asset tokenisation solution



Partner ecosystem (excerpt)

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Societe Generale issued first covered bond as a security token on a public blockchain

Börse Stuttgart

Börse Stuttgart started testing of digital asset exchange in 2019. Launch in 2020

States UBS

UBS enters market for tokenisation of assets in October 2019



Deutsche Börse, Swisscom team up to build digital asset 'ecosystem'

Swiss stock exchange SIX lines up buyers for 'Initial Digital Offering'



 Fidelity compares digital assets to the exponential sweep of the internet





BlockState platform



Financing and investment solution for the most relevant assets



Largest GDP generator

Big tranches and high min ticket – No or limited transferability





Use case // One interface – capital markets at your hand



Issuance

- Investor registry
- KYC data

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Maintenance

- Investor communication
- Corporate actions



Trade/OTC

- OTC transfer functionality
- Token holder whitelisting

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Reporting

- Automatic audit trail
- Data access permissions

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Example: Dividend/ interest payout in 3 steps

- 1. Choose CA from list
- 2. Enter amount to be distributed
- 3. Click "Post"

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Distribution of cash to shareholders, in proportion to their equity holding. Ordinary dividends are
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Client

- German "chemical" SME
- Producer of sustainable cleaning agents
- Established client and partner relationships

Issuance

- Tokenised participatory notes
- Profit participation of 30% 40%
- Phase 1: €800K / Phase 2: €30M

Distribution

- Crowdfunding via WIB in phase 1 (€800 tickets)
- Crowdfunding via prospectus (€800 tickets)
- Phase 2 Bafin prospectus

Scope

- Smart contract
- Subscription funnel & KYC
- Issuer & Investor dashboard

BlockState

Get in touch to discuss how we can support you

www.blockstate.com



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